

# Information Sharing and Storage Policy

(Simple English)

#### **Purpose**

This policy explains how we collect, use, store, and share information safely. It makes sure:

- Your personal information is protected.
- Our services are safe and effective.
- We follow the law and NDIS rules.

# **Who This Policy Covers**

- All staff, contractors, and volunteers
- · Participants using our services
- Families, carers, and anyone helping with support

#### **Key Words**

- **Personal Information** Info about you, like your name, DOB, contact details, health info, or NDIS number.
- **Sensitive Information** Private info such as health, disability, culture, religion, or sexual orientation.
- Redacted Material Info that has been removed or hidden to protect privacy.
- Access Request Asking to see your information.
- Correction / Update Fixing or updating information to make it correct and complete.
- Privacy Breach Info accessed, used, or shared without permission.
- **Participant / Decision-Maker** The person receiving services or someone who can make decisions for them.
- **Information Sharing** Giving info to authorised people for lawful and necessary purposes.

• **Confidentiality** – Keeping information safe and private.

# **Policy Statement**

Soaring Sparrows is committed to:

- Protecting all participant and organisational information from misuse, loss, or unauthorised access.
- Using secure digital and physical systems.
- Collecting and sharing information only when needed and lawful.
- Keeping information accurate, complete, and up to date, including updating info when participants tell us it has changed.
- Making sure participants know how their information is used and can make complaints if privacy is breached.
- Keeping and disposing of records securely according to NDIS and legal requirements (at least 7 years).

#### Responsibilities

## **Director / Privacy Officer**

- Make sure information is handled safely.
- Train staff on privacy and confidentiality.
- Respond to access requests and breaches.

#### **Staff / Contractors**

- Use only secure company systems and devices.
- Get consent before sharing information, unless the law allows otherwise.
- Report any privacy breaches immediately.
- Follow offboarding procedures when leaving.

## **Participants / Decision-Makers**

- Give consent for sharing information where appropriate.
- Ask to see or correct information.
- Withdraw consent at any time (unless legally required).

#### **Procedures**

#### 1. What Information We Collect

- Personal details, contact info, emergency contacts
- NDIS plans, service agreements, case notes
- Health and support info, risk assessments
- Behaviour support plans (if applicable)
- Consent forms and communications

## 2. When We Collect Information

- Intake and onboarding
- During service delivery
- After incidents or events
- When communicating with other providers or family

# 3. Why We Collect and Share

- To identify participants
- To provide safe, person-centred support
- To meet NDIS and legal obligations
- To respond to risks or incidents
- To comply with lawful requests

# 4. Digital Storage

- Secure systems with encryption, passwords, and two-factor authentication
- Only authorised devices used for work

#### 5. Physical Records

- · Locked storage accessible only to authorised staff
- Digitised as soon as possible
- Shredded or securely destroyed when no longer needed

## 6. Sharing Information

• Only with consent or when law requires

• Shared only with authorised people or agencies

## 7. Access and Corrections

- Participants can request to see their info
- Can request corrections if info is inaccurate or incomplete
- · Can make a complaint if privacy is breached
- · Info provided in accessible formats if needed

# 8. Staff Leaving

- Access revoked immediately
- · Devices and records returned
- IT systems checked
- Staff reminded of confidentiality obligations

# **Record Disposal**

- Records kept for at least 7 years (or until a minor participant turns 25)
- Securely shredded or deleted when no longer needed
- Disposal documented and authorised

#### **Related Laws**

- NDIS Act 2013
- NDIS Practice Standards 2018
- Privacy Act 1988
- Work Health & Safety Act 2012 (SA)
- Children and Young People (Safety) Act 2017 (SA)
- SA Information Sharing Guidelines

#### **Other Documents**

- Privacy and Confidentiality Policy
- Participant Rights and Responsibilities Policy

- Complaints and Feedback Policy
- Risk Management Policy
- NDIS Code of Conduct

## **Review**

- Every year, or sooner if:
  - $_{\circ}$  Laws or NDIS rules change
  - $\circ$  A privacy breach occurs
  - o Feedback suggests improvements

# **Contact – Privacy Officer/Director**

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